

Bio

Sarah Ridel represents clients in the development, financing, acquisition and divestiture of energy and infrastructure projects. Ms. Ridel's experience includes representing:

- Ardian in the formation of a partnership with Transatlantic Power Holdings to form a U.S. renewables platform, Skyline Renewables, which will focus on acquiring, operating and developing projects in the U.S. onshore wind sector and is targeting a total installed capacity of 3 GW;
- Bank of America in connection with a development loan for 8minutenergy Renewables' 245 MW Mount Signal Solar 3 project;
- Big River Steel in connection with a \$1.225 billion financing consisting of \$600 million of senior secured notes due 2025, a six-year \$400-million senior secured term loan facility and a five-year \$225-million asset-based lending facility;
- Brookfield in connection with the \$199 million refinancing of the Smoky Mountain Hydropower portfolio in North Carolina and Tennessee;
- Citigroup and the co-placement agents in a \$421 million 4(a)(2) private placement of senior secured notes issued by sPower. The proceeds of the notes were used to finance the operations of a portfolio of 39 solar and two wind generating facilities. This transaction was named Americas Renewables Deal of the Year for 2017 by *Project Finance International* and North America Renewables Project Finance Deal of the Year by *Power Finance & Risk*;
- Emera in its \$590 million sale of three natural gas-fired generation facilities in New England to The Carlyle Group L.P.;
- Enel Green Power North America in the acquisition of a 50 percent interest in a 650 MW portfolio of operating renewable

energy assets, including three geothermal plants, two solar PV projects and two wind farms;

- Goldman Sachs, Morgan Stanley, SG Americas Securities and the lenders in connection with a four-year, \$750 million revolving credit facility for Cheniere Energy;
- Pattern Development in its \$285 million sale of the Western Spirit Transmission Project in New Mexico to PNM Resources;
- Pattern Energy in:
 - securing construction and tax equity financing for the approximately 220.5 MW Grady wind farm; and
 - its acquisition of a transmission project and associated wind project being developed in the southwestern U.S. from subsidiaries of Clean Line Energy Partners;
- the underwriters on a \$12 billion sovereign bond offering by the State of Qatar;
- SunEdison in the \$15 million sale of its commercial and industrial division to Mitsui & Co.; and
- a tax equity investor in connection with both inverted leases and partnership flips for portfolios of residential distributed solar generation projects.